

Please join us to learn about access to private business ownership

Did you know that a large number of companies are staying private longer, and as a result, many investors are missing out on the value creation that takes place before they go public (if they go public at all)?



DAVID ORTIZ ADVISORS
Plan Smarter Live Better

This workshop will provide information about private capital investing and how CNL Strategic Capital can help. During this workshop you will learn:



The potential for monthly income and long-term growth.



How you can access ownership interest in these private companies.



The potential diversification benefits of investing outside of stocks and bonds.

David Ortiz
Investment Advisor
David Ortiz Advisors



Steph Laflamme
Regional Vice President
CNL Institutional Group
CNL Securities Corp.



CNL Strategic Capital Lunch & Learn Event

Wednesday, March 27, 2019
11:30 AM PT

Columbo's Italian Steakhouse & Jazz Club
1833 Colorado Blvd
Los Angeles, CA 90041

Please kindly RSVP to David Ortiz:
David@DavidOrtizAdvisor.com or
(800) 584-1902

For more information, please visit cnlstrategiccapital.com.

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